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Via Email

August 9, 2012

Hon. Denise L. Cote,
United States District Judge,
500 Pearl Street, Room 1610,
New York, New York 10007-1312.

Re: FHFA Actions, No. 11 Civ. 05201, et al.

Dear Judge Cote:

Per DLC Chambers, docket in:
11-cv-5201 11-cv-6188
11-cv-6189 11-cv-6190
11-cv-6192 11-cv-6193
11-cv-6195 11-cv-6196
11-cv-6198 11-cv-6200
11-cv-6201 11-cv-6202
11-cv-6203 11-cv-6739
11-cv-7010 11-cv-7048

We write on behalf of Defendants in response to the Court's direction at the July 31, 2012 conference that the parties provide a status report and proposed orders with respect to loan file production by third parties.

Defendants have been seeking to obtain loan files for the more than one million mortgages in the supporting loan groups backing the securities at issue in these actions. Attached as Exhibit 1 is a chart reflecting the approximately 150 third-party subpoenas that Defendants have served since June 12 to 121 entities that may have possession of such loan files, including servicers, originators, trustees, and custodians. Defendants asked Plaintiff to join them in this effort, but, although Plaintiff bears the burden of proof, and despite the centrality of loan files to these cases, Plaintiff refused.

Defendants first requested a list of loan files in Plaintiff's possession on June 29, 2012. For the first time yesterday, Plaintiff advised Defendants that, while it has not assisted Defendants in obtaining loan files, it has amassed through administrative subpoenas or other means 106,000 loan files for these actions. Late last night Plaintiff provided a list of those loan files and indicated that it "continues to receive loan files from third parties."¹ Plaintiff still refuses to disclose, however, its outstanding administrative subpoenas (or informal requests) for relevant loan files, apparently with the intention that both parties pursue the same loan files simultaneously.²

On an ongoing basis, Defendants are discussing with third parties their responses to Defendants' subpoenas. Defendants consistently have encouraged and would welcome Plaintiff's participation in that process. At the same time, we recognize

¹ Defendants have provided or are providing to Plaintiff lists of relevant loan files (if any) in their possession. Defendants have produced approximately 170,000 loan files to Plaintiff. As of yesterday, Defendants had received 2,502 loan files from FHFA, solely in UBS, despite requesting loan files in May.

² For example, Plaintiff disclosed on August 7 that it was in the process of obtaining 24,400 loan files from an originator, Aegis. (Ex. 2.) Plaintiff made this disclosure only to obtain permission to disclose loan tapes that would enable Aegis to find additional files. Defendants had served a subpoena on Aegis on August 6.

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that producing large numbers of loan files related to loans made nearly a decade ago can take time. Many of the third parties organize the files by loan identification number and cannot identify them by securitization. For older loans, such as those at issue here, many third parties have only paper files. Where that is the case, a subpoena recipient would have to locate and retrieve the loan file in a particular storage box in a warehouse, and scan the file—and repeat that manual process for each loan. For some, it may not be possible to produce all loan files by September 30, 2012. Defendants have no reason to believe today that any third party is unnecessarily delaying or refusing to produce loan files. Defendants respectfully submit that it would be premature to require each of the 121 third parties to attend a conference concerning their loan file productions on August 30.

To the extent that concern arises that any third parties are unreasonably delaying production, however, Defendants would appreciate the Court's assistance in securing completion of third-party loan file productions as soon as practicable. Defendants therefore respectfully submit a proposed order (Exhibit 3) directing that:

1. The parties exchange by August 13, 2012 (a) lists of all relevant loan files in their possession, custody or control, and (b) lists of all relevant loan files they have requested but not yet received outside formal discovery in these actions.
2. The parties meet and confer regularly regarding the status of loan file production from third parties, and to prioritize loan file requests to third parties based on the information exchanges above and the trial tranches to which the files relate.
3. The parties meet and confer regularly regarding the need to seek judicial assistance with respect to loan file productions from third parties, and seek such assistance promptly if needed. A sample order is attached as Exhibit 4.
4. The parties update the Court at the August 30, 2012 case management conference regarding the status of loan file productions by third parties.

Defendants respectfully submit that these steps should precede any conference at which third parties are called upon to appear. Of the 121 subpoena recipients, 101 are not within the S.D.N.Y. Most received subpoenas during July and August, calling for files dating back many years.³ The parties can now narrow the subpoenas based on recently exchanged information. The parties—rather than third parties and the Court—should do this initial work to focus disputes and expedite production.

³ Identifying all relevant entities (some were replaced or became insolvent) and consolidating information to minimize serving multiple subpoenas on the same entity has taken some time.

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Respectfully submitted,

/s/ Penny Shane

Penny Shane

cc: All Counsel of Record

Exhibit 1

**Loan File Requests and Subpoenas
FHFA Actions, 11-cv-5201, et al.**

<u>Trustees & Custodians</u>	<u>Serving Entity</u>	<u>Requesting Counsel</u>	<u>Date of Request or Service</u>	<u>Return Date</u>	<u>Summary of Docs Requested</u>	<u>Loan Files Produced</u>	<u>Service Address</u>	<u>Jurisdiction for Subpoena Issued or to be Issued, if Necessary</u>
BNY Mellon	CS	Dewey Pegno & Kramarsky	8/9/2012	8/23/2012	Loan Files	No	Bank of New York Mellon Corp., One Wall Street, New York, NY 10286	Southern District of New York
Bank of New York Trust	CS	Dewey Pegno & Kramarsky	8/9/2012	8/23/2012	Loan Files	No	Bank of New York Trust Co., c/o Bank of New York Mellon Trust Co., One Wall Street, New York, NY 10286	Southern District of New York
Deutsche Bank National Trust Co.	UBS	Spears & Imes	7/10/2012	7/26/2012	Loan Files	No	Deutsche Bank National Trust Company 1761 E. St. Andrew Place Santa Ana, CA 92705	Central District of California
HSBC Bank USA, N.A.	UBS	Spears & Imes	7/10/2012	7/26/2012	Loan Files	No	HSBC Bank USA, National Association 452 Fifth Ave. New York, NY 10018	Southern District of New York
JPMorgan Chase Bank, N.A.	UBS	Spears & Imes	7/10/2012	7/26/2012	Loan Files	No	JPMorgan Chase Bank, National Association 270 Park Ave. New York, NY 10017	Southern District of New York
JP Morgan Chase Bank, N.A.	CS	Dewey Pegno & Kramarsky	8/6/2012	8/23/2012	Loan Files	No	JP Morgan Chase Bank, NA C/O Dorothy J. Spenger Sidney Austin LLP	Southern District of New York
LaSalle Bank c/o Bank of America Corp.	CS	Dewey Pegno & Kramarsky	8/8/2012	8/22/2012	Loan Files	No	LaSalle Bank C/O Bank of America Corp., Bank of America Corp. Center 100 North Tryon Street, Charlotte, N.C. 28255	Western District of North Carolina
U.S. Bank, N.A.	UBS	Spears & Imes	7/10/2012	7/26/2012	Loan Files	No	U.S. Bank, National Association 60 Livingston Ave. St. Paul, MN 55107	District of Minnesota
U.S. Bank, N.A.	DB	STB	7/10/2012	7/27/2012	Loan Files	No	US Bank National Association 425 Walnut Street, Floor 1, Cincinnati, OH 54202	Southern District of Ohio
U.S. Bank	CS	Dewey Pegno & Kramarsky	8/9/2012	8/23/2012	Loan Files	No	U.S. Bank/U.S. Bancorp C/O CT Corp. System, 111 Eight Avenue, New York, New York 10011	District of Minnesota
Wells Fargo Bank, N.A.	HSBC	Boise Schiller	7/18/2012	8/1/2012	Loan Files	No	Wells Fargo Corporation Service Company 2710 Gateway Oaks Dr. Ste. 150N Sacramento, CA 95833	Northern District of California
Wells Fargo Bank, N.A. Services	CS	Dewey Pegno & Kramarsky	8/9/2012	8/23/2012	Loan Files	No	Wells Fargo Bank, N.A., c/o Corporation Service Company, 2710 Gateway Oaks Drive, Suite 150N, Sacramento, CA	Northern District of California
Aurora Bank FSB	UBS	Spears & Imes	6/12/2012	6/29/2012	Loan Files	No	Aurora Bank FSB 1000 N. West Street, Suite 200 Wilmington, DE 19801	District of Delaware
Aurora Bank FSB	GS	Cohen & Gresser	7/11/2012	7/30/2012	loan files, u/w, servicing & performance docs	No	Aurora Bank FSB 1000 N. West Street, Suite 200 Wilmington, DE 19801	District of Delaware

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Entity Served	Serving Entity	Requesting Counsel	Date of Request or Service	Return Date	Summary of Docs. Requested	Loan Files Produced	Service Address	Jurisdiction for Subpoena Issued or to be Issued, if Necessary
Bank of America, N.A.	GS	Cohen & Gresser	7/19/2012	08/15/12	loan files, u/w, servicing & performance docs	No	Bank of America, N.A. 100 North Tryon St., 18th Fl, Charlotte, North Carolina 28255	Western District of North Carolina
Bank of America, N.A.	UBS	Spears & Imes	6/13/2012	6/29/2012	Loan Files	No	Bank of America, N.A. 101 S. Tryon St. Charlotte, NC 28255	Western District of North Carolina
Capital One, N.A.	UBS	Spears & Imes	6/13/2012	6/29/2012	Loan Files	No	Capital One, N.A. 4851 Cox Rd. Glen Allen, VA 23060	Eastern District of Virginia
Capital One, N.A.	CS	Dewey Pegno & Kramarsky	8/9/2012	8/23/2012	loan files, u/w, servicing & performance docs	No	Capital One N.A., Attn: 12070-7000, 15000 Capital One Drive, Richmond, Va. 23228-1119	Eastern District of Virginia
Carrington Mortgage Services, LLC	DB	Bruno & Richard LLP	7/11/2012	7/25/2012	loan files, u/w, servicing & performance docs	No	Orange County Process 295 Broadway Costa Mesa, CA 92627	Central District of California
Chase Home Finance	UBS	Spears & Imes	6/12/2012	6/29/2012	Loan Files	No	Chase Home Finance, LLC c/o The Corporation Trust Company Corporation Trust Center 1209 Orange St. Wilmington, DE 19801	District of Delaware
CitiMortgage Inc.	CS	Cooley	8/3/2012	8/17/2012	loan files, u/w, servicing & performance docs	No	CitiMortgage, Inc., c/o Paul, Weiss, Rifkind, Wharton & Garrison LLP 1000 Technology Dr., O'Fallon, MO 63368,	Southern District of New York
Countrywide Home Loans Inc.	CS	Dewey Pegno & Kramarsky	8/9/2012	8/23/2012	loan files, u/w, servicing & performance docs	No	Countrywide Home Loans, Inc. c/o John B. Daukas, Goodwin Procter LLP, 53 State Street, Boston, MA 02109	Central District of California
EverBank	CS	Dewey Pegno & Kramarsky	8/9/2012	8/23/2012	loan files, u/w, servicing & performance docs	No	EverBank, 501 Riverside Ave., Jacksonville, FL 32202	Middle District of Florida
Fifth Third Bank	CS	Dewey Pegno & Kramarsky	8/8/2012	8/23/2012	loan files, u/w, servicing & performance docs	No	Fifth Third Bank, 5050 Kingsley Drive, MD Attn: Cat Harpen 1 MOC2Q, Cincinnati, OH 45623,	Southern District of Ohio
Greenpoint Mortgage Funding Inc.	CS	Dewey Pegno & Kramarsky	8/9/2012	8/23/2012	loan files, u/w, servicing & performance docs	No	Greenpoint Mortgage Funding, Inc., 1680 Capital One Drive McLean, Virginia 22102	Eastern District of Virginia
HSBC Bank U.S.A., N.A.	CS	Dewey Pegno & Kramarsky	8/3/2012	8/17/2012	loan files, u/w, servicing & performance docs	No	HSBC Bank U.S.A., N.A., c/o Mayer Brown LLP 1800 Tysons Blvd., Suite 50, McLean Va. 22101	Eastern District of Virginia
Home Loan Services, Inc. f/k/a National City Home Loan Services, Inc.	HSBC	Boies Schiller	8/8/2012	8/27/2012	loan files, u/w, servicing & performance docs	No	Home Loan Services, Inc. f/k/a National City Home Loan Services, Inc. c/o Elizabeth Vicens Clarey Gottlieb Steen & Hamilton LLP One Liberty Plaza New York, NY 10006	Southern District of New York

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Home Loan Services, Inc. f/k/a National City Home Loan Services, Inc.	GS	Cohen & Gresser	7/13/2012	8/6/2012	loan files, u/w, servicing & performance docs	No	Home Loan Services, Inc. f/k/a National City Home Loan Services, Inc. c/o The Corporation Trust Company 1209 Orange Street Wilmington, DE 19801	District of Delaware
Homecomings Financial Network Inc.	CS	Dewey Pegno & Kramarsky	8/7/2012	8/21/2012	loan files, u/w, servicing & performance docs	No	Homecomings Financial Network, Inc. C/O GMAC ResCap Inc., Attn: Service of Process, 8400 Normandale Lake Boulevard, Suite 350, Minneapolis, MN 55437	District of Minnesota
Homeward Residential, Inc. f/k/a American Home Mortgage Servicing Inc.	GS	Cohen & Gresser	7/9/2012	7/30/2012	loan files, u/w, servicing & performance docs	No	Homeward Residential, Inc. f/k/a American Home Mortgage Servicing, In. 1525 Beltline Rd. Coppell, TX 75019	Northern District of Texas
Homeward Residential, Inc. f/k/a American Home Mortgage Servicing Inc.	UBS	Spears & Imes	6/12/2012	6/29/2012	loan files	No	American Home Mortgage Servicing, Inc. a/k/a Homeward Residential c/o C T Corporation System 111 8th Ave. New York, NY 10011	Southern District of New York
JPMorgan Chase Bank, N.A.	GS	Cohen & Gresser	7/9/2012	7/30/2012	loan files, u/w, servicing & performance docs	No	JPMorgan Chase Bank, N.A. 270 Park Avenue New York, NY 10017	Southern District of New York
JPMorgan Chase Bank, N.A.	CS	Dewey Pegno & Kramarsky	8/6/2012	8/23/2012	loan files, u/w, servicing & performance docs	No	J.P. Morgan Chase Bank, N.A. C/O Dorothy J. Spenner Sidley Austin LLP 787 Seventh Ave., New York, New York 10019	Southern District of New York
Midland Mortgage	DB	Bruno & Richard LLP	7/11/2012	7/25/2012	loan files, u/w, servicing & performance docs	No	Midland Mortgage MidFirst Plaza, 501 NW Grand, Suite 600 Oklahoma City, OK 73126	Western District of Oklahoma
Nationstar Mortgage LLC	UBS	Spears & Imes	6/12/2012	6/29/2012	loan files	No	Nationstar Mortgage, LLC c/o Corporation Service Company 2711 Centerville Rd., Ste. 400 Wilmington, DE 19808	District of Delaware
Nationstar Mortgage LLC	CS	Dewey Pegno & Kramarsky	8/3/2012	8/17/2012	loan files, u/w, servicing & performance docs	No	Nationstar Mortgage LLC, C/O Corporation Service Company 80 State Street, Albany, New York, 12207	Northern District of New York
Nationstar Mortgage LLC	CS	Dewey Pegno & Kramarsky	8/9/2012	08/23/12	loan files, u/w, servicing & performance docs	No	Nationstar Mortgage LLC, 350 Highland Drive Lewisville, Texas 75067	Eastern District of Texas
Navy Federal Credit Union	UBS	Spears & Imes	6/12/2012	6/29/2012	Loan Files	Yes	Navy Federal Credit Union 820 Follin Lane Vienna, VA 22180	Eastern District of Virginia
Ocwen Loan Servicing, LLC	UBS	Spears & Imes	6/13/2012	6/29/2012	Loan Files	No	Ocwen Loan Servicing, LLC c/o Corporation Service Company 80 State St. Albany, NY 12207	Northern District of New York

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FHFA Actions, 11-cv-5201, et al.**

Entity Served	Serving Entity	Requesting Counsel	Date of Request or Service	Return Date	Summary of Docs. Requested	Loan Files Produced	Service Address	Jurisdiction for Subpoena Issued or to be Issued, if Necessary
Ocwen Loan Servicing, LLC	GS	Cohen & Gresser	7/9/2012	7/30/2012	loan files, u/w, servicing & performance docs	No	Ocwen Loan Servicing, LLC 1661 Worthington Road, Suite 100 West Palm Beach, FL 33409	Southern District of Florida
One West Bank	UBS	Spears & Imes	6/12/2012	6/29/2012	Loan Files	No	One West Bank FSB 888 E. Walnut St. Pasadena, CA 91101	Central District of California
One West Bank	GS	Cohen & Gresser	7/9/2012	7/30/2012	loan files, u/w, servicing & performance docs	No	One West Bank 888 East Walnut Street Pasadena, CA 91101	Central District of California
Option One Mortgage Corp. n/k/a Sand Canyon Corp.	CS	Dewey Pegno & Kramarsky	8/9/2012	8/23/2012	loan files, u/w, servicing & performance docs	No	Option One Mortgage Corp., N/K/A Sand Canyon Corporation 7595 Irvine Center Drive, Suite 100 Irvine, California 92618	Central District of California
PHH Mortgage Corporation	UBS	Spears & Imes	6/13/2012	6/29/2012	Loan Files	No	PHH Mortgage Corporation c/o Corporation Service Company 80 State St. Albany, NY 12207	Northern District of New York
PHH Mortgage Corporation	GS	Cohen & Gresser	7/9/2012	7/30/2012	loan files, u/w, servicing & performance docs	Yes	PHH Mortgage Corporation 3000 Leadenhall Road Mount Laurel, NJ 08054	Southern District of New York
PNC Bank, N.A.	UBS	Spears & Imes	6/13/2012	6/29/2012	Loan Files	Yes	PNC Bank, N.A. 222 Delaware Ave. Wilmington, DE 19899	District of Delaware
PNC Bank, N.A.	GS	Cohen & Gresser	7/9/2012	7/30/2012	loan files, u/w, servicing & performance docs	No	PNC Bank, N.A. One PNC Plaza Pittsburgh, PA 15265	Western District of Pennsylvania
Provident Funding Associates LLP	UBS	Spears & Imes	6/12/2012	6/29/2012	Loan Files	Yes	Provident Funding Associates, LP c/o Corporation Service Company 80 State St. Albany, NY 12207	Northern District of New York
Saxon Mortgage Services, Inc.	DB	Bruno & Richard	7/11/2012	7/25/2012	loan files, u/w, servicing & performance docs	No	Saxon Mortgage Services, Inc. 4708 Mercantile Drive North Footh Worth, TX 76137-3605	Northern District of Texas
Select Portfolio Servicing, Inc.	GS	Cohen & Gresser	7/9/2012	7/30/2012	loan files, u/w, servicing & performance docs	No	Select Portfolio Servicing, Inc. 3815 South West Temple Salt Lake City, UT 84115	District of Utah
Suntrust Mortgage, Inc.	UBS	Spears & Imes	6/13/2012	6/29/2012	Loan Files	No	Suntrust Mortgage, Inc. c/o Corporation Service Company 80 State st. Albany, NY 12207	Northern District of New York
Wachovia Mortgage Corp. n/k/a Wells Fargo Bank	CS	Dewey Pegno & Kramarsky	8/9/2012	8/23/2012	loan files, u/w, servicing & performance docs	No	Wachovia Mortgage Corp., n/k/a Wells Fargo Bank c/o Corporation Service Company 2710 Gateway Oaks Drive, Suite 150N, Sacramento, CA	Northern District of California
Wells Fargo	GS	Cohen & Gresser	7/9/2012	7/30/2012	loan files, u/w, servicing & performance docs	No	Wells Fargo 420 Montgomery Street San Francisco, CA 94104	Northern District of California
Wells Fargo Bank, N.A.	UBS	Spears & Imes	6/13/2012	6/29/2012	Loan Files	No	Wells Fargo Bank, N.A. 101 N. Phillips St. Sioux Falls, SD 57104	District of South Dakota

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<u>Wells Fargo Bank, N.A. Originators</u>	GS	Cohen & Gresser	7/9/2012	7/30/2012	loan files, u/w, servicing & performance docs	No	Wells Fargo 420 Montgomery Street San Francisco, CA 94104	Northern District of California
<u>James Capital Corp.</u>	GS	Cohen & Gresser	8/7/2012	08/28/12	loan files, u/w guidelines & GSE commc'n	No	James Capital Corp. 350 South Grand Avenue 43rd Floor Los Angeles, CA 90071	Central District of California
<u>Accredited Home Lenders, Inc.</u>	HSBC	Boies Schiller	8/6/2012	08/27/12	loan files, u/w guidelines & GSE commc'n	No	Accredited Home Lenders, Inc. c/o James Ransom 9915 Miraf Mesa Blvd. Suite 100 San Diego, CA 92131	Southern District of California
<u>Aegis Mortgage Corp.</u>	GS	Cohen & Gresser	8/7/2012	08/28/12	loan files, u/w guidelines & GSE commc'n	No	Aegis Mortgage Corp. 11200 Westheimer Road Suite 900 Houston, TX 77042-3229	Southern District of Texas
<u>AHM SV</u>	BoA/ML	—	8/7/2012	08/27/12	loan files, u/w guidelines & GSE commc'n	No	AHM SV, Inc. c/o Corporation Service Co. 80 State Street Albany, NY 12207	Northern District of New York
<u>Alliance Bankshares Corp. (as successor-in-interest to Alliance Mortgage Banking Corp.)</u>	GS	Cohen & Gresser	8/8/2012	08/28/12	loan files, u/w guidelines & GSE commc'n	No	Alliance Bankshares Corp. (as successor-in-interest to Alliance Mortgage Banking Corp.) 14200 Park Meadow Drive Suite 200 South Chantilly, Virginia 20151	Eastern District of Virginia
<u>Allstate Home Loans, Inc.</u>	GS	Cohen & Gresser	8/8/2012	08/28/12	loan files, u/w guidelines & GSE commc'n	No	Allstate Home Loans, Inc. 3858 Campus Dr. #214 Newport Beach, CA 92660	Central District of California
<u>American Home Equity Corp.</u>	GS	Cohen & Gresser	8/8/2012	08/28/12	loan files, u/w guidelines & GSE commc'n	No	American Home Equity Corp. c/o Alan Pott 2321 E. 4th St., Suite C Santa Ana, CA 92705	Central District of California
<u>American Home Mortgage Investment Corp.</u>	GS	Cohen & Gresser	8/7/2012	08/28/12	loan files, u/w guidelines & GSE commc'n	No	American Home Mortgage Investment Corp. 5538 Broadhollow Road Melville, New York 11747	Southern District of New York
<u>American Lending Group, Inc.</u>	GS	Cohen & Gresser	8/8/2012	08/28/12	loan files, u/w guidelines & GSE commc'n	No	American Lending Group, Inc. 4260 Shoreline Drive Earth City, MO 63045	Eastern District of Missouri
<u>Americorp Credit Corp.</u>	DB	STB	8/6/2012	08/27/12	loan files, u/w guidelines & GSE commc'n	No	Americorp Credit Corp. 40925 County Center Drive Ste. 200 Temecula, CA 92590	Southern District of New York
<u>Amerimortgage, LLC</u>	Morgan Stanley	Spears & Imes	8/7/2012	08/22/12	loan files, u/w guidelines & GSE commc'n	No	Amerimortgage, LLC C/O Sanford Wilk 1357 Broadway Mailstop 409	Southern District of New York
<u>Ameriquest Mortgage Co.</u>	BoA/ML	STB	8/7/2012	08/27/12	loan files, u/w guidelines & GSE commc'n	No	Ameriquest Mortgage Co. c/o National Registered Agents, Inc. 111 Eighth Avenue New York, NY 10011	Southern District of New York

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Entity Served	Serving Entity	Requesting Counsel	Date of Request or Service	Return Date	Summary of Docs. Requested	Loan Files Produced	Service Address	Jurisdiction for Subpoena Issued or to be Issued, if Necessary
Ameritrust Mortgage Co. LLC	DB	STB	8/6/2012	08/27/12	loan files, u/w guidelines & GSE commc'n	No	Ameritrust Mortgage Co. LLC 15009 Lancaster Highway Charlotte, NC 28277	Western District of North Carolina
Argent Mortgage Co., LLC n/k/a CitiMortgage	UBS	Spears & Imes	8/7/2012	08/22/12	loan files, u/w guidelines & GSE commc'n	No	Argent Mortgage Company, LLC n/k/a CitiMortgage, Inc. 1000 Technology Drive O'Fallon, MO 63368	Eastern District of Missouri
Atlantic Pacific Mortgage Corp.		Spears & Imes	8/7/2012	08/22/12	loan files, u/w guidelines & GSE commc'n	No	Atlantic Pacific Mortgage Corporation 302 Fellowship Rd., Ste. 110 Mt. Laurel, NJ 08054	Southern District of New York
Bayrock Mortgage Corp.	GS	Cohen & Gresser	8/8/2012	08/28/12	loan files, u/w guidelines & GSE commc'n	No	Bayrock Mortgage Corp. 113 80 Southbridge Parkway Alpharetta, GA 30022	Northern District of Georgia
BM Real Estate Services, Inc.	Morgan Stanley	Spears & Imes	8/7/2012	08/22/12	loan files, u/w guidelines & GSE commc'n	No	BM Real Estate Services, Inc. 5016 North Parkway Calabasas, Suite 200 Calabasas, CA 91302	Central District of California
Bridgefield Mortgage Corporation f/k/a ResMAE Mortgage Corporation	DB	Bruno & Richard LLP	8/7/2012	08/27/12	loan files, u/w guidelines & GSE commc'n	No	Bridgefield Mortgage Corporation f/k/a ResMAE Mortgage Corporation c/o CT Corporation System 208 LaSalle St., Suite 814 Chicago, IL 60604	Northern District of Illinois
Cameron Financial Group, Inc.	GS	Cohen & Gresser	8/8/2012	08/28/12	loan files, u/w guidelines & GSE commc'n	No	Cameron Financial Group, Inc. 950 Los Osos Valley Road, #B San Luis Obispo, CA 93402	Central District of California
Cendant Mortgage Corp., n/k/a PHH Mortgage Corp.	UBS	Spears & Imes	8/7/2012	08/22/12	loan files, u/w guidelines & GSE commc'n	No	Cendant Mortgage Corporation n/k/a PHH Mortgage Corporation 1 Mortgage Way Mount Laurel, NJ 08054	District of New Jersey
Centennial Mortgage & Funding, Inc.	GS	Cohen & Gresser	8/8/2012	08/28/12	loan files, u/w guidelines & GSE commc'n	No	Centennial Mortgage & Funding, Inc. 250 Prairie Ctr Dr., Suite #100 Eden Prairie, MN 55344	District of Minnesota
Chevy Chase Bank, FSB n/k/a Capital One Bank c/o Capital One, N.A.	UBS	Spears & Imes	8/7/2012	08/22/12	loan files, u/w guidelines & GSE commc'n	No	Chevy Chase Bank, F.S.B. n/k/a Capital One Bank c/o Capital One, National Association 1680 Capital One Drive McLean, VA 22101	Eastern District of Virginia
Christopher E. Hobson, Inc. n/k/a Greenberry Financial Services, Inc.	Morgan Stanley				loan files, u/w guidelines & GSE commc'n	No	Christopher E. Hobson, Inc. n/k/a Greenberry Financial Services, Inc. 5020 Campus Dr. Newport Beach, CA 92660	Central District of California
CIT Group, Inc.	GS	Cohen & Gresser	8/7/2012	08/28/12	loan files, u/w guidelines & GSE commc'n	No	CIT Group, Inc. 11 West 42nd Street New York, NY 10036	Southern District of New York
Countrywide Home Loans, Inc.	HSBC	Boies Schiller	8/6/2012	08/27/12	loan files, u/w guidelines & GSE commc'n	No	Countrywide Home Loans, Inc. c/o John Daukas Goodwin Procter LLP 53 State Street	
Credit Northeast Inc.	DB	STB	8/6/2012	08/27/12	loan files, u/w guidelines & GSE commc'n	No	Credit Northeast Inc. 815 Reservoir Avenue Cranston, RI 02910	District of Massachusetts
								Southern District of New York

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FHFA Actions, 11-cv-5201, et al.**

Entity Served	Serving Entity	Requesting Counsel	Date of Request or Service	Return Date	Summary of Docs. Requested	Loan Files Produced	Service Address	Jurisdiction for Subpoena Issued or to be Issued, if Necessary
Crescent Mortgage Co.	UBS	Spears & Imes	8/7/2012	08/22/12	loan files, u/w guidelines & GSE commc'n	No	Crescent Mortgage Company 5901 Peachtree Dunwoody Road NE Building C Suite 250 Atlanta, GA 30328	Northern District of Georgia
CUNA Mutual Mortgage Corp. c/o PHH M&U	UBS	Spears & Imes	8/7/2012	08/22/12	loan files, u/w guidelines & GSE commc'n	No	CUNA Mutual Mortgage Corp. c/o PHH Mortgage Corporation 1 Mortgage Way Mount Laurel, NJ 08054	District of New Jersey
DAS Acquisition Co.	Morgan Stanley	Spears & Imes	8/7/2012	08/22/12	loan files, u/w guidelines & GSE commc'n	No	DAS Acquisition Company, LLC C/O Albert Watkins 7800 Forsyth Boulevard, Ste. 700 Clayton, MO 63105	Eastern District of Missouri
Decision One Mortgage Co., LLC	GS	Cohen & Gresser	8/8/2012	08/28/12	loan files, u/w guidelines & GSE commc'n	No	Decision One Mortgage Co., LLC c/o Mayer Brown LLP 71 South Wacker Drive Chicago, IL 60606	Northern District of Illinois
DHI Mortgage Co. Ltd.	GS	Cohen & Gresser	8/8/2012	08/28/12	loan files, u/w guidelines & GSE commc'n	No	DHI Mortgage Co. Ltd. 12554 Riata Vista Circle 1st Floor Austin, TX 78727	Western District of Texas
Downey Savings and Loan Association c/o	UBS	Spears & Imes	8/7/2012	08/22/12	loan files, u/w guidelines & GSE commc'n	No	Downey Savings and Loan Association, F.A. c/o U.S. Bank, National Association 60 Livingston Avenue St. Paul, MN 550107	District of Minnesota
ECC Capital Corporation	GS	Cohen & Gresser	8/8/2012	08/28/12	loan files, u/w guidelines & GSE commc'n	No	ECC Capital Corporation 2600 East Coast Highway Suite 250 Corona Del Mar, CA 92625	Central District of California
Fairmont	UBS	Spears & Imes	8/7/2012	08/22/12	loan files, u/w guidelines & GSE commc'n	No	Fairmont Funding, Ltd. 1333 60th Street Brooklyn, NY 11219	Eastern District of New York
First Banc Mortgage	Davis Polk	Spears & Imes	8/7/2012	08/22/12	loan files, u/w guidelines & GSE commc'n	No	First Banc Mortgage LLC C/O Annette Carson 11901 Olive Blvd. Creve Coeur, MO 63141	Eastern District of Missouri
First Franklin	HSBC	Boies Schiller	8/8/2012	08/27/12	loan files, u/w guidelines & GSE commc'n	No	First Franklin c/o Elizabeth Vicens Cleary Gottlieb Steen & Hamilton LLP One Liberty Plaza New York, NY 10006	Southern District of New York
First Franklin Financial Corp.	HSBC	Boies Schiller	8/8/2012	08/27/12	loan files, u/w guidelines & GSE commc'n	No	First Franklin Financial Corp. c/o Elizabeth Vicens Cleary Gottlieb Steen & Hamilton LLP One Liberty Plaza New York, NY 10006	Southern District of New York
First Home Mortgage	Morgan Stanley	Spears & Imes	8/7/2012	08/22/12	loan files, u/w guidelines & GSE commc'n	No	First Home Mortgage Corporation C/O C T Corporation System 111 Eighth Avenue New York, NY 10011	Southern District of New York
First Horizon Loan Corp. c/o First Tennessee Bank, N.A.	UBS	Spears & Imes	8/7/2012	08/22/12	loan files, u/w guidelines & GSE commc'n	No	First Horizon Home Loan Corporation c/o First Tennessee Bank, National Association 165 Madison Avenue Memphis, TN 38103	Western District of Tennessee

**Loan File Requests and Subpoenas
FHFA Actions, 11-cv-5201, et al.**

Entity Served	Serving Entity	Requesting Counsel	Date of Request or Service	Return Date	Summary of Docs. Requested	Loan Files Produced	Service Address	Jurisdiction for Subpoena Issued or to be Issued, if Necessary
First NLC Financial Services, LLC	GS	Cohen & Gresser	8/7/2012	08/28/12	loan files, u/w guidelines & GSE commc'n	No	First NLC Financial Services, LLC 4680 Conference Way South Boca Raton, Florida 33431	Southern District of Florida
First Street Financial, Inc.	DB	STB	8/6/2012	08/27/12	loan files, u/w guidelines & GSE commc'n	No	First Street Financial, Inc. 7 Corporation park Drive, Suite 200 Irvine, CA 92606	Central District of California
FMF Capital LLC	BoA/ML	—	8/7/2012	08/27/12	loan files, u/w guidelines & GSE commc'n	No	FMF Capital LLC c/o CT Corporation System 111 Eighth Avenue New York, NY 10011	Southern District of New York
Franklin Bank SSB c/o Prosperity Bank	UBS	Spears & Imes	8/7/2012	08/22/12	loan files, u/w guidelines & GSE commc'n	No	Franklin Bank, S.S.B. c/o Prosperity Bank 1301 North Mechanic El Campo, TX 77437	Eastern District of Texas
Fremont Investment & Loan c/o Signature Group Holdings, Inc.	UBS	Spears & Imes	8/7/2012	08/22/12	loan files, u/w guidelines & GSE commc'n	No	Fremont Investment & Loan c/o Signature Group Holdings, Inc. 15303 Ventura Boulevard, Suite 1600 Sherman Oaks, CA 91403	Central District of California
Greenlight Financial Services, Inc.	UBS	Spears & Imes	8/7/2012	08/22/12	loan files, u/w guidelines & GSE commc'n	No	Greenlight Financial Services, Inc. 18200 Von Karman Avenue, Suite 300 Irvine, CA 92612	Central District of California
Greenpoint Mortgage Funding, Inc.	BoA/ML	—	8/7/2012	08/27/12	loan files, u/w guidelines & GSE commc'n	No	Greenpoint Mortgage Funding, Inc. c/o Corporation Service Co. 80 State Street Albany, NY 12207	Northern District of New York
Homebridge Mortgage Bankers Corp.	UBS	Spears & Imes	8/7/2012	08/22/12	loan files, u/w guidelines & GSE commc'n	No	Homebridge Mortgage Bankers Corp. 60 Oak Drive Syosset, NY 11 791	Eastern District of New York
Homecomings Financial LLC	GS	Cohen & Gresser	8/8/2012	08/28/12	loan files, u/w guidelines & GSE commc'n	No	Homecomings Financial LLC 8400 Normandale Lake Boulevard Suite 350 Bloomington, MN 55437	District of Minnesota
Home Loan Center, Inc.	DB	STB	8/6/2012	08/27/12	loan files, u/w guidelines & GSE commc'n	No	Home Loan Center 163 Technology Drive Irvine, CA 92618	Central District of California
Home Loan Corp.	DB	STB	8/6/2012	08/27/12	loan files, u/w guidelines & GSE commc'n	No	Home Loan Corp. 11510 N. Community House Road, Suite 200 Charlotte, NC 28277	Central District of North Carolina
Impac Funding Corp.	DB	STB	8/6/2012	08/27/12	loan files, u/w guidelines & GSE commc'n	No	Impac Funding Corp. 19500 Jamboree Rd. Irvine CA, 92612-2401	Central District of California
IndyMac	UBS	Spears & Imes	8/7/2012	08/22/12	loan files, u/w guidelines & GSE commc'n	No	IndyMac Bank, F.S.B. n/k/a One West Bank, F.S.B. 888 East Walnut Street Pasadena, CA 91101	Central District of California
Liberty Financial	Morgan Stanley	Spears & Imes	8/7/2012	8/22/2012	loan files, u/w guidelines & GSE commc'n	No	Liberty Financial Mortgage Group, Inc. c/o National Registered Agents, Inc. 875 Avenue of the Americas Suite 501 New York, NY 10001	Southern District of New York
Lownhome Financial Holdings, LLC	GS	Cohen & Gresser	8/7/2012	08/28/12	loan files, u/w guidelines & GSE commc'n	No	Lownhome Financial Holdings, LLC 2055 Gateway Place, Suite 700 San Jose, CA 95110	Northern District of California

**Loan File Requests and Subpoenas
FHFA Actions, 11-cv-5201, et al.**

Entity Served	Serving Entity	Requesting Counsel	Date of Request or Service	Return Date	Summary of Docs. Requested	Loan Files Produced	Service Address	Jurisdiction for Subpoena Issued or to be Issued, if Necessary
Mega Capital Funding, Inc.	Morgan Stanley	Spears & Imes	8/7/2012	08/22/12	loan files, u/w guidelines & GSE commc'n	No	Mega Capital Funding, Inc. 500 N. Parkway Calabasas Calabasas, CA 91302	Central District of California
Metropolitan National Bank Mortgage Co., LLC	Morgan Stanley	Spears & Imes	8/7/2012	08/22/12	loan files, u/w guidelines & GSE commc'n	No	Metropolitan National Bank Mortgage Company LLC 99 Park Avenue 4th Floor New York, NY 10016	Southern District of New York
Mid-Atlantic Financial Services, Inc.	Morgan Stanley	Spears & Imes	8/7/2012	08/22/12	loan files, u/w guidelines & GSE commc'n	No	Mid-Atlantic Financial Services, Inc. 3640 Mere Lane Marietta, GA 30062	Northern District of Georgia
Millenium Bank	Morgan Stanley	Spears & Imes	8/7/2012	08/22/12	loan files, u/w guidelines & GSE commc'n	No	Millenium Bank, N.A. 21430 Cedar Drive, Ste. 200 Sterling, VA 20164	Eastern District of Virginia
Mortgage Access Corp./c/o Corporation Serv BoA/ML	—	—	8/7/2012	8/27/2012	loan files, u/w guidelines & GSE commc'n	No	Mortgage Access Corp. c/o Corporation Service Co. 80 State Street Albany, NY 12207	Northern District of New York
Mortgage Capital Associates	DB	STB	8/6/2012	08/27/12	loan files, u/w guidelines & GSE commc'n	No	Mortgage Capital Associates 11150 W. Olympic Blvd., Suite 1160 Los Angeles, CA 90064	Central District of California
Mortgage Lenders Network USA, Inc.	BofA/ML	—	8/7/2012	8/27/2012	loan files, u/w guidelines & GSE commc'n	No	Mortgage Lenders Network USA, Inc. c/o Richard G. Della Ratta Schenectady, NY 12305	Northern District of New York
Mutual of Omaha Insurance Co.	BofA/ML	—	8/7/2012	08/27/12	loan files, u/w guidelines & GSE commc'n	No	Mutual of Omaha Insurance Co. c/o General Counsel Mutual of Omaha Plaza Omaha, NE 68175	District of Nebraska
National City Mortgage n/k/a PNC Mortgage, Inc.	UBS	Spears & Imes	8/7/2012	08/22/12	loan files, u/w guidelines & GSE commc'n	No	National City Mortgage, Inc. n/k/a PNC Mortgage, Inc. 3232 Newark Drive Miamisburg, OH 45342	Southern District of Ohio
Nations Home Loan Lending Center	DB	STB	8/6/2012	08/27/12	loan files, u/w guidelines & GSE commc'n	No	Nations Home Lending 7509 NW Tiffany Springs Pkwy Suite 300 Kansas City, MO 64153-1590	Western District of Missouri
Nationstar Mortgage LLC	BofA/ML	—	8/6/2012	08/27/12	loan files, u/w, servicing & performance docs	No	Nationstar Mortgage LLC. c/o Corporation Service Co. 80 State Street Albany, NY 12207	Northern District of New York
Network Funding	DB	STB	8/6/2012	08/27/12	loan files, u/w guidelines & GSE commc'n	No	Network Funding USA 565 Hall Ct Havre De Grace, MD 21078-4261	District of Maryland
New Century	GS	Cohen & Gresser	8/8/2012	08/28/12	loan files, u/w guidelines & GSE commc'n	No	Alan M. Jacobs, As Liquidating Trustee for the New Century Liquidating Trust and Reorganized New Century Warehouse AMJ Advisors 999 Central Avenue Suite 208 Woodmere, NY 11598	Southern District of New York

**Loan File Requests and Subpoenas
FHFA Actions, 11-cv-5201, et al.**

Entity Served	Serving Entity	Requesting Counsel	Date of Request or Service	Return Date	Summary of Docs. Requested	Loan Files Produced	Service Address	Jurisdiction for Subpoena Issued or to be Issued, if Necessary
New Freedom Mortgage Corp.	DB	STB	8/6/2012	08/27/12	loan files, u/w guidelines & GSE commc'n	No	New Freedom Mortgage Corp. 2363 S. Foothill Dr. Salt Lake City, UT 84109	District of Utah
Nexstar Financial Corporation	UBS	Spears & Imes	8/7/2012	08/22/12	loan files, u/w guidelines & GSE commc'n	No	Nexstar Financial Corporation 19 Research Park Court Saint Charles, MO 63304	Eastern District of Missouri
Novastar Mortgage, Inc..	BofA	—	8/7/2012	08/27/12	loan files, u/w guidelines & GSE commc'n	No	Novastar Mortgage, Inc. 2114 Central Street, Suite 600 Kansas City, MO 64108	Western District of Missouri
Olympia West Mortgage Group	DB	STB	8/6/2012	08/27/12	loan files, u/w guidelines & GSE commc'n	No	Olympia West Mortgage Group 1950 Old Gallows rd. Suite 800 Vienna, VA 22182-3990	Eastern District of Virginia
Option One Mortgage Corp.	HSBC	Boies Schiller	8/6/2012	08/27/12	loan files, u/w guidelines & GSE commc'n	No	Option One Mortgage Corp. n/k/a Sand Canyon Corp. c/o CT Corporation System 111 Eighth Ave. New York, NY 10011	Southern District of New York
Orchid Island TRS LLC f/k/a Opteum Financial Services, LLC c/o Corporation Service Co.	BoA/ML	—	8/7/2012	08/27/12	loan files, u/w guidelines & GSE commc'n	No	Orchid Island TRS LLC f/k/a Opteum Financial Services, LLC c/o Corporation Service Co. 80 State Street Albany, NY 12207	Northern District of New York
People's Choice Home Loans, Inc.	DB	STB	8/6/2012	08/27/12	loan files, u/w guidelines & GSE commc'n	No	People's Choice Home Loan, Inc. 7515 Irvine Center dr. Irvine, CA 92618-2930	Central District of California
Pinnacle Financial Corporation	DB	STB	8/6/2012	08/27/12	loan files, u/w guidelines & GSE commc'n	No	Pinnacle Financial Corporation 2611 Technology Drive Orlando, FL 32804	Middle District of Florida
Platinum Mortgage	DB	STB	8/6/2012	08/27/12	loan files, u/w guidelines & GSE commc'n	No	Platinum Capital Group 3500 Sepulveda Boulevard, Suite E Manhattan Beach, CA 90266	Central District of California
Plaza Home Mortgage	DB	STB	8/6/2012	08/27/12	loan files, u/w guidelines & GSE commc'n	No	Plaza Home Mortgage 4820 Eastgate Mall # 100 San Diego, CA 92121	Southern District of California
PMC Bancorp.	DB	STB	8/6/2012	08/27/12	loan files, u/w guidelines & GSE commc'n	No	PMC Bancorp 17800 Castleton St., Suite 488 City of Industry, CA 91748	Central District of California
Point Bank	DB	STB	8/6/2012	08/27/12	loan files, u/w guidelines & GSE commc'n	No	Point Bank P.O. Box 278 Pilot Point, TX 76258	Eastern District of Texas
Prospect Mortgage, LLC (as successor-in-interest to Acoustic Home Loans, LLC)	GS	Cohen & Gresser	8/7/2012	08/28/12	loan files, u/w guidelines & GSE commc'n	No	Prospect Mortgage, LLC (as successor-in-interest to Acoustic Home Loans, LLC) 15301 Ventura Boulevard, Suite D300 Sherman Oaks, CA 91403	Central District of California
Prospect Mortgage LLC (as successor-in-interest to Fidelity & Trust Mortgage, Inc.)	GS	Cohen & Gresser	8/8/2012	08/28/12	loan files, u/w guidelines & GSE commc'n	No	Prospect Mortgage LLC (as successor-in-interest to Fidelity & Trust Mortgage, Inc.) 15301 Ventura Boulevard, Suite D300 Sherman Oaks, CA 91403	Central District of California
Provident Funding Associates, LP	UBS	Spears & Imes	8/7/2012	08/22/12	loan files, u/w guidelines & GSE commc'n	No	Provident Funding Associates, LP 1633 Bayshore Highway, Suite 155 Burlingame, CA 94010	Northern District of California

**Loan File Requests and Subpoenas
FHFA Actions, 11-cv-5201, et al.**

Entity Served	Serving Entity	Requesting Counsel	Date of Request or Service	Return Date	Summary of Docs. Requested	Loan Files Produced	Service Address	Jurisdiction for Subpoena Issued or to be Issued, if Necessary
Quicken Loans, Inc.	DB	STB	8/6/2012	08/27/12	loan files, u/w guidelines & GSE commc'n	No	Quicken Loans, Inc. 1050 Woodward Avenue Detroit, MI 48226-1906	Eastern District of Michigan
Residential Funding Company, LLC	GS	Cohen & Gresser	8/7/2012	08/28/12	loan files, u/w guidelines & GSE commc'n	No	Residential Funding Company, LLC 8400 Normandale Lake Boulevard Suite 350 Bloomington, MN 55437	District of Minnesota
SCME Mortgage Bankers	DB	STB	8/6/2012	08/27/12	loan files, u/w guidelines & GSE commc'n	No	SCME Mortgage Bankers 6265 Greenwich Drive, Suite 140 San Diego, CA 92122	Southern District of California
Sea Breeze Financial Services, Inc.	DB	STB	8/6/2012	08/27/12	loan files, u/w guidelines & GSE commc'n	No	Sea Breeze Financial Services, Inc. 5161 California Avenue, Suite 250 Irvine, CA 92612	Central District of California
Sierra Pacific Mortgage Co., Inc.	Morgan Stanley	Spears & Imes	8/7/2012	08/22/12	loan files, u/w guidelines & GSE commc'n	No	Sierra Pacific Mortgage Company, Inc. C/O National Registered Agents, Inc. 2875 Michelle Dr., Ste. 100 Irvine, CA 92606	Central District of California
Silver Queen Financial Services, Inc. (as successor-in-interest to Colorado Federal Savings Bank)	GS	Cohen & Gresser	8/8/2012	08/28/12	loan files, u/w guidelines & GSE commc'n	No	Silver Queen Financial Services, Inc. (as successor-in-interest to Colorado Federal Savings Bank) 8400 E Prentice Ave - Suite 545 Greenwood Village, CO 80111	District of Colorado
Silver State Mortgage	GS	Cohen & Gresser	8/8/2012	08/28/12	loan files, u/w guidelines & GSE commc'n	No	Silver State Mortgage 2250 Corporate Circle Suite 320 Henderson, NV 89074	District of Nevada
Southstar Funding, LLC	GS	Cohen & Gresser	8/7/2012	08/28/12	loan files, u/w guidelines & GSE commc'n	No	Southstar Funding, LLC 400 Northridge Road - Suite 1000 Atlanta, GA 30350	Northern District of Georgia
SunTrust Mortgage, Inc.	UBS	Spears & Imes	8/7/2012	08/22/12	loan files, u/w guidelines & GSE commc'n	No	Suntrust Mortgage, Inc. 901 Semmes Avenue Richmond, VA 23224	Eastern District of Virginia
Virtual Bank c/o Sabadel United Bank, N.A.	UBS	Spears & Imes	8/7/2012	08/22/12	loan files, u/w guidelines & GSE commc'n	No	Virtual Bank c/o Sabadel United Bank, National Association 1111 Brickell Avenue Miami, FL 33131	Southern District of Florida
Wells Fargo Bank	HSBC	Boies Schiller	8/6/2012	08/27/12	loan files, u/w guidelines & GSE commc'n	No	Wells Fargo Bank, N.A. c/o Corporation Service Company 2710 Gateway Oaks Dr. Ste. 150N Sacramento, CA 95833	Eastern District of California
Wilmington Finance, Inc. c/o Corporation Service Co.	BoA/ML	—	8/7/2012	08/27/12	loan files, u/w guidelines & GSE commc'n	No	Wilmington Finance, Inc. c/o CT Corporation System III Eighth Avenue New York, NY 10011	Southern District of New York
WMG Mortgage	HSBC	Boies Schiller	8/6/2012	08/27/12	loan files, u/w guidelines & GSE commc'n	No	WMG Mortgage Corp. c/o Megan B. Poetzel Jenner & Block LLP 353 N. Clark Street Chicago, IL 60654	Northern District of Illinois

Exhibit 2

KASOWITZ, BENSON, TORRES & FRIEDMAN LLP

1633 BROADWAY

NEW YORK, NEW YORK 10019-6799

KANCHANA WANGKEO LEUNG
DIRECT DIAL: 212-506-1805
KLEUNG@KASOWITZ.COM

212-506-1700

FACSIMILE: 212-506-1800

ATLANTA
HOUSTON
MIAMI
NEWARK
SAN FRANCISCO
SILICON VALLEY

August 7, 2012

BY EMAIL

Counsel in Appendix A

Re: FHFA Coordinated Actions, 11 Civ. 6188, 11 Civ. 6192, 11 Civ. 6198, 11 Civ. 6200, 11 Civ. 6201, 11 Civ. 6202, 11 Civ. 6739, 11 Civ. 7010

Dear Counsel:

We write on behalf of plaintiff Federal Housing Finance Agency (“FHFA”) to request your consent to disclose to Aegis Mortgage Corp. (“Aegis”) certain confidential non-party borrower information contained in loan tapes produced by you, for the limited purpose of identifying and producing loan files. Aegis is a bankrupt originator of nearly 30,000 loans underlying the securitizations (the “Securitizations”) in the above-referenced actions.

In response to a June 1, 2012 preservation letter from FHFA, Aegis replied that it was in the possession of loan files and was willing to identify and produce them to FHFA. In subsequent communications, Aegis has indicated that it may be dissolving its remaining operations and dismantling its systems as early as this October. Thus, it is critical to obtain relevant loan files before that time.

To date, Aegis has identified, and is in the process of retrieving, approximately 24,400 loan files underlying 16 Securitizations.¹ For approximately 2,750 loans, however, Aegis is unable to locate loan origination files without more information and has informed us that it may be able to find additional files if it is provided with non-public borrower information, such as borrower names, property addresses, and social security numbers, to query its systems. FHFA has received some of this information in the loan tapes that were produced in this litigation, which were designated as Confidential, pursuant to the Protective Order, dated May 30, 2012. Aegis does not qualify as one of the persons to whom Confidential Material may be disclosed. See Protective Order ¶ 7.3. As the originator of the loans at issue, however, Aegis is already in possession of the confidential borrower information which we now seek defendants’ consent to

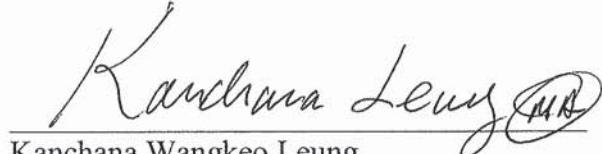
¹ The Securitizations for which Aegis originated loans include: MSM 2005-7; MLMI 2007-HE1; MLMI 2006-HE5; ABSHE 2006-HE1; ABSHE 2007-AE1; BSMF 2007-AR3; BSABS 2007-HE5; BSABS 2007-HE4; RASC 2006-KS9; AABST 2005-5; SACO 2007-2; ACE 2006-HE3; GSAMP 2007-HE2; HEAT 2006-HE2; HEAT 2007-1; NAA 2005-AR6.

KASOWITZ, BENSON, TORRES & FRIEDMAN LLP

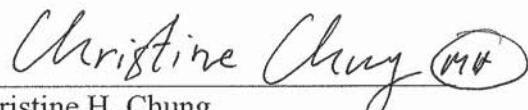
disclose. We would make any disclosure subject to Aegis' agreement to be bound by the Protective Order.

Please let us know by August 9, 2012, whether the JPMorgan defendants, Goldman Sachs defendants, Credit Suisse defendants, Nomura defendants, and Barclays consent to such disclosure.

Sincerely,



Kanchana Wangkeo Leung
Kasowitz, Benson, Torres & Friedman LLP
1633 Broadway, 22nd Floor
New York, NY 10019



Christine H. Chung
Quinn Emanuel Urquhart & Sullivan, LLP
51 Madison Avenue, 22nd Floor
New York, New York 10010

cc: All Counsel of Record (via email)

Appendix A

Party	Attorney Firm	Email Addresses
JP Morgan Chase & Co. and affiliated Defendants	Sullivan & Cromwell LLP	shanep@sullcrom.com nelless@sullcrom.com sedlakj@sullcrom.com castlemand@sullcrom.com
Credit Suisse Securities (USA) LLC	Cravath, Swaine & Moore LLP	rclary@cravath.com mreynolds@cravath.com lmoskowitz@cravath.com msilverstein@cravath.com
Goldman Sachs & Co.	Sullivan & Cromwell LLP	edelmant@sullcrom.com klapperr@sullcrom.com tomainom@sullcrom.com razzaj@sullcrom.com kleysteuberw@sullcrom.com
All <i>Barclays</i> Defendants	Sullivan & Cromwell LLP	scottj@sullcrom.com braffd@sullcrom.com frawleyb@sullcrom.com fritschj@sullcrom.com
Nomura Holding America, Inc. and affiliated Defendants	Sullivan & Cromwell LLP	clarkb@sullcrom.com davidoffa@sullcrom.com dehoneyd@sullcrom.com

Exhibit 3

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

	- - - - - x
FEDERAL HOUSING FINANCE AGENCY	:
AS CONSERVATOR FOR THE FEDERAL	:
NATIONAL MORTGAGE ASSOCIATION	:
AND THE FEDERAL HOME LOAN	:
MORTGAGE CORPORATION,	:
	11 Civ. 5201 (DLC)
	11 Civ. 6188 (DLC)
	11 Civ. 6189 (DLC)
	11 Civ. 6190 (DLC)
Plaintiff,	:
	11 Civ. 6192 (DLC)
	11 Civ. 6193 (DLC)
v.	:
	11 Civ. 6195 (DLC)
	11 Civ. 6196 (DLC)
UBS AMERICAS INC., et al.,	:
	11 Civ. 6198 (DLC)
	11 Civ. 6200 (DLC)
Defendants,	:
	11 Civ. 6201 (DLC)
	11 Civ. 6202 (DLC)
and other FHFA cases.	:
	11 Civ. 6203 (DLC)
	11 Civ. 6739 (DLC)
	11 Civ. 7010 (DLC)
	11 Civ. 7048 (DLC)
	ECF Cases
	:

- - - - - x

[PROPOSED] ORDER

WHEREAS, on July 31, 2012 the Court ordered the parties to provide a status report and proposed orders with respect to production by third-parties of loan files in the supporting loan groups for the certificates at issue in these actions (“Loan Files”);

WHEREAS, Defendants have served approximately 150 third-party subpoenas in these actions containing requests for Loan Files;

WHEREAS, Defendants intend to serve additional third-party subpoenas containing requests for Loan Files;

WHEREAS, Plaintiff has not served any third-party subpoenas in these actions containing requests for Loan Files, but has sought Loan Files through administrative subpoenas and other requests directed to third parties;

WHEREAS, the parties should work cooperatively to ensure timely production of Loan Files from third parties;

WHEREAS, the parties should seek judicial assistance if needed to ensure timely production of Loan Files from third parties;

WHEREAS, the parties should keep the Court informed regarding the status of Loan File production by third parties;

IT IS NOW HEREBY ORDERED as follows:

1. Each party shall provide to all others by August 13, 2012 a list of any Loan Files in its possession, custody or control.

2. Each party shall provide to all others by August 13, 2012 a list of any Loan Files it has requested, but not yet received, either informally or by subpoena (other than by subpoena in these actions pursuant to Federal Rule of Civil Procedure 45). Each list shall indicate the entity to which the subpoena or other request was directed and the date of the request. The parties shall notify one another of any future subpoenas or informal requests for Loan Files as they are made.

3. The parties shall meet and confer regularly regarding the status of Loan File productions by third parties and to make efforts to prioritize, streamline and eliminate duplication in Loan File requests to third parties to the extent possible.

4. The parties shall meet and confer regularly regarding whether judicial assistance is needed with respect to Loan File production from third parties, and each party shall seek judicial assistance promptly where it determines such assistance is needed.

5. The parties shall provide an update to the Court at the August 30, 2012 case management conference regarding the status of Loan File production by third parties, including whether any third party is not cooperating, is delaying unreasonably, or refuses or claims to be unable to produce Loan Files.

SO ORDERED:

Honorable Denise L. Cote
United States District Judge

Dated: August __, 2012

Exhibit 4

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

	----- x
FEDERAL HOUSING FINANCE AGENCY :	
AS CONSERVATOR FOR THE FEDERAL :	
NATIONAL MORTGAGE ASSOCIATION :	11 Civ. 5201 (DLC)
AND THE FEDERAL HOME LOAN :	11 Civ. 6188 (DLC)
MORTGAGE CORPORATION,	11 Civ. 6189 (DLC)
	11 Civ. 6190 (DLC)
Plaintiff, :	11 Civ. 6192 (DLC)
	11 Civ. 6193 (DLC)
v. :	11 Civ. 6195 (DLC)
	11 Civ. 6196 (DLC)
UBS AMERICAS INC., et al., :	11 Civ. 6198 (DLC)
	11 Civ. 6200 (DLC)
Defendants, :	11 Civ. 6201 (DLC)
	11 Civ. 6202 (DLC)
and other FHFA cases. :	11 Civ. 6203 (DLC)
	11 Civ. 6739 (DLC)
	11 Civ. 7010 (DLC)
	11 Civ. 7048 (DLC)
	ECF Cases

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ORDER TO SHOW CAUSE

WHEREAS, [Third-Party Subpoena Recipient] has received a subpoena to produce loan files in these actions;

WHEREAS, the Court has ordered that document discovery in these actions be substantially complete by September 30, 2012;

IT IS NOW HEREBY ORDERED as follows:

1. [Third Party Subpoena Recipient] shall produce all loan files subject to a subpoena in these actions by [DATE].
2. If [Third Party Subpoena Recipient] believes it is impracticable or would be unduly burdensome for it to produce all loan files subject to a subpoena in these actions by

[DATE], it shall appear before the Court (telephonically or in person, as the Court may direct) on [DATE] at [TIME] and demonstrate good cause why it is not practicable or would be unduly burdensome for it to produce all such loan files by [DATE].

SO ORDERED:

Honorable Denise L. Cote
United States District Judge

Dated: August __, 2012